



## **Brochure Supplement 2019**

Sean P. Collins, MBA  
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This brochure supplement provides information about Sean P. Collins that supplements the Core Alpha, Inc. brochure. You should have received a copy of that brochure. Please contact Scott Zollo if you did not receive Core Alpha's brochure or if you have any questions about the contents of this supplement.

Additional information about Sean P. Collins is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ***Item 2 - Educational Background and Business Experience***

Sean P. Collins Assistant Vice President & Lead Analyst - Date of Birth 02/21/1986

### ***Education***

Bachelor of Science in Finance & Economics from Niagara University, January 2008

Masters of Business Administration in Finance from Niagara University, January 2009

FINRA Examinations: Series 6; Series 63; Series 65. Please see [www.finra.org](http://www.finra.org) more information on these FINRA licenses.

New York State Life & Health insurance license -Please see <http://www.ins.state.ny.us> more information on NY state insurance licenses.

### ***Employment***

2010-Present – Lead Financial Analyst – Core Alpha Inc. – Private Wealth Management

2006-Present – Assistant Vice President – Accu-Vest Planning Inc. / Mutual Funds Associates Inc.

2008-2010 - Institutional Financial Analyst - Citi Group

## ***Item 3- Disciplinary information***

Sean P. Collins doesn't have any legal or disciplinary events.

## ***Item 4- Other Business Activities***

Sean P. Collins is a licensed registered representative with Mutual Funds Associates, a Broker Dealer, which recommends commission based financial products to its clients. He is also a licensed insurance agent with Accu-Vest Planning which recommends commission based insurance products to its clients.

## ***Item 5- Additional Compensation***

Sean P. Collins is paid by Mutual Funds Associates for referring clients to Core Alpha, Inc. based on assets under management.

## ***Item 6- Supervision***

The direct supervisor of Sean P. Collins is Scott J. Zollo.

## ***Item 7- Required for State-Registered Advisors Supervision***

Sean P. Collins doesn't have any legal, bankruptcy, or disciplinary events.

